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Special Counsel for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff, and Alan Nisselson, Chapter 7 Trustee for the Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff, and ALAN NISSELSON, Chapter 7 Trustee for the Estate of Bernard L. Madoff,

Plaintiff,

v.

XYZ3 CORP. (Redacted – Under Seal),

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-05319 (SMB)

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the pre-trial conference has been adjourned from April 30, 2014 to **May 28, 2014** at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that the above-referenced hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that the above-noted adjournment has been consented to by all parties to this adversary proceeding, and is without prejudice to either party seeking a further adjournment.

Dated: New York, New York April 28, 2014 By: /s/ Howard L. Simon

Howard L. Simon (hsimon@windelsmarx.com)

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